SIERRA ASSOCIATES

Firm of Management Consultants

Chief Contact Individual: Mrs. Kathleen A. J. Moss B.Sc., MBA

Location Address 1a Braemar Avenue, Kingston 10

Mailing Address 1a Braemar Avenue, Kingston 10

Telephone # 876-978-6535 -6 Fax # 876-978-8625

E-mail Address sierra@infochan.com

Scope of Services Business valuations

Mergers & acquisitions

Corporate & financial restructuring Initial Public Offers & private placements

Strategic planning workshops

Organizational reviews

Business broking

Valuation of intangibles, brands and stock options

Due diligence exercises

Special Expertise Valuations in support of the sale of minority and majority

shareholdings, mergers, acquisition of listed and private companies, dispute resolution and divorce settlements

Preparation of information memoranda for clients who seek to sell

their businesses

Advice on strategy and tactics to support acquisitions, mergers and

sales

Purchase price allocations

Experience Sierra Associates is lead by Mrs Kathleen Moss B.Sc., MBA who in Service

is a highly skilled management consultant with over twenty (20)

years experience in the field.

The Firm has provided management consultancy services to clients

in the private and public sectors for over seventeen (17) years.

Professional Staff The Firm has three (3) full time consultants with specialist skills

> including Mrs. Kathleen Moss. The Firm collaborates with other Consultants on large assignments when necessary from time to

time.

International Corporate Relationships

The Firm maintains contact with overseas consultants who from time to time collaborate with it to conduct consultancy assignments in Jamaica and the Caribbean.